



Minimum Requirements

Setup Files

Database Configuration

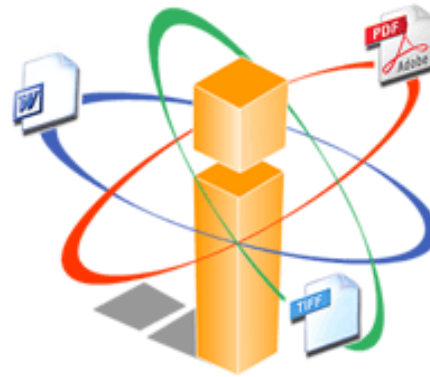
InfoDoc Lite Setup Steps

System Settings in InfoDoc

Application and Warehouse

FAQ

Step 1: InfoDoc Lite Setup Files



InfoDoc Lite comes with promotional offer with single user licence. This user is Admin User who got all permissions inside InfoDoc. You can't add any other users. If you need, please contact TiShanSoft Ltd.

InfoDoc Installation is very simple to follow. It has few steps. To start with please check the following files are stored in your PC after you download and extract the files into a folder.

1) Folder SQL and two sql script files called "InfoDocV2.0.sql" and "InfoDocDataV2.0.sql"

2) Folder bin with all the assemblies. Also a text file called "SQLOLEDB.txt" with SQL Server connection details.

3) Other folders such as EmailTemplates, Guides, Help, Images, XML along with the project files.

If you need to contact TiShanSoft for support, please send an email to support@tishansoft.co.uk with your contact information.



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Step 2 : Database Configuration

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InfoDoc Lite has been designed to work in a n-tier architecture. It means that

InfoDoc application can run on a webserver and database can be in a different webserver within a network. Also if you decide to store documents in a warehouse folder, it can be a different file server.

InfoDoc Lite setup comes with SQL Script files to create InfoDoc Lite database. By Default, this is SQL Server 2000 database script. But it will also work with SQL Server 2005. But we advice you to use SQL Server 2000 if possible for the best optimized performance.

You may be using SQL Enterprise Manage or some other sql client. Open the script file called "InfoDocV2.0.sql". The first few lines are to create the database. Please change the path if you want to create the database in a different location. By default it creates database files in "C:\Program Files\Microsoft SQL Server\MSSQL\data\" This will create all the database objects you need.

Once you create the database, open the file "SQLOLEDB.txt" inside bin folder and modify the sql connection settings according to your server settings. Unless you do this, you can login and use InfoDoc



Create InfoDoc Lite Virtual Directory :

Open IIS(Internet Information Server) and create a virtual directory or a new website depending on your need. Set the home directory to root of your InfoDoc Lite installation files. Please make sure you set the default file as default.aspx. Please make sure you have given execute permission to execute the scripts. Also please make sure you have chosen correct version of .NET frame work in ASP.NET tab. If your website is configured to run .NET 1.1 then all virtual directories should run with the same configuration and vice versa. Also please make sure you are running IIS with correct authentication rights.

Create Warehouse Path :

All files created in InfoDoc Lite will be stored in Warehouse path. So it has to be in a secured server and IIS should have enough permission to add, delete files in this path. Otherwise InfoDoc Lite can't create in this folder. By default, InfoDoc lite uses "C:\WH\" as the warehouse path. Please goto Control Panel, System Settings and Warehouse settings. Change the values if necessary.

Create Index Catalog :

To enable InfoDoc to search content within files, you need to create a catalog in Index Server.

1. Start -> Programs -> Administrative Tools -> Computer Management.
2. Expand Services and Applications and right click on Indexing Service
3. Select New -> Catalog

Step 3 : Setup Steps**Print**

After the creation of InfoDoc Database, the following are the steps to go through and finish the InfoDoc Installation.

1. Create InfoDoc Lite Virtual Directory
2. Create Warehouse Path
3. Create Index Catalog
4. Update System Settings
5. Update Email Settings
6. Create Cabinets
7. Create Folders
8. Create Keywords
9. Start using InfoDoc Lite

4. Enter InfoDocCatalog. Enter the correct path to store the catalog files. This path should be different than the warehouse path.
5. Click ok to any warning message comes up.
6. Expand InfoDocCatalog. Right click on Directories.
7. Select New -> Directory -> and choose the warehousepath. By default it is "C:\WH\" Click OK
8. Stop and Start the Indexing service.
9. It will take few minutes to index all the documents in warehouse path depending on your computer configuration.

Administrator Details :

Once InfoDoc has been installed, please login as administrator. Goto Control Panel. Select Users. Edit Administrator. Change the password and update administrator email.

Application Settings :

Goto System Settings and Application Settings. Update all entries.

Email Settings :

Goto System Settings and Email Settings. Add your mail sever details.



Website Name

InfoDoc can either run as a website or run as a virtual site under a website. It depends on how you want to configure the application in your IIS Server. Step 4 of the wizard lists all the existing websites in the webserver. You can choose any one of the website to install the InfoDoc application. Please select a website from the list. Please enter InfoDoc instance name. This is the instance of the InfoDoc application going to be installed in your webserver under the chosen website. It is always a general practice to install InfoDoc under default website. Because IIS would have been configured to use default port for the default website. So you don't need to add port number in the URL to access InfoDoc application. Security settings will be inherited from its parent website.

Application Name

The application name is the instance name setup will create in Internet Information Server. This name is used to call the InfoDoc application in the browser URL. By default it is InfoDoc. But you can change to any other name according to your IT policy.

Warehouse Path

The full path for the warehouse. In InfoDoc you can choose where to store the electronic documents. You can store in File server within folders or within SQL Server as blobs. By default it is file server. In this step please enter the full path of the warehouse folder. For higher security, it will be normally other than the application installation folder. Or even a different server with sufficient read and write permissions for the user which IIS uses to run

InfoDoc application. If there is no sufficient privileges for the user for warehouse folder, InfoDoc will throw errors while adding documents and folders.

Application Path

This is the physical path in the webserver where InfoDoc runtime files will be copied. When you click add, InfoDoc application will be installed under the chosen website. Runtime files will be copied to the application installation path. This completes the installation of InfoDoc.

Application URL

The url to access InfoDoc will vary depending upon the settings you have chosen during installation. If you have chosen default website to install InfoDoc then the InfoDoc access url for all users within the network will be

http://<SERVERNAME>/Infodoc/default.aspx



1) What is the user name and password for installation login?

When you purchase InfoDoc from TiShanSoft or from one of its authorised suppliers, you will receive an email with a user name and password. This login will have your purchase information. If you haven't received your login information, please contact your suppliers.

2) I am trying to create database. I am unable to locate database instance and I am getting error. What shall I do?

InfoDoc works with SQL server 2000 or MSDE. When you try to create InfoDoc database, the setup wizard will try to look for all available instances of SQL Server in the server as well as in the network. You can choose any available instance of the SQL Server available to the server. If the setup wizard can't find any instance and you think you have installed SQL Server then it is to with incorrect SQL Server installation or incorrect removal older instances of sql server. You can create InfoDoc database manually. Open SQL Enterprise Manager and open SQL Query Analyzer. There are two script files provided with the setup CD.

1. InfoDocV2.0.sql
2. InfoDocDataV2.0.sql

Please open the script 1) InfoDocV2.0.sql and run in SQL Query Analyser. It will create all the database objects in databsae. Then open and run the next script file 2)InfoDocDataV2.0.sql, it updates all the default data in the database tables.

3) I am trying to create virtyal directory in Internet Information Server. I am unable to create the virtual directory or unable to

browse and run the application. What shall I do?

Create a folder in your server called InfoDoc. From the install CD, find application folder and copy the contents of the application folder including all folders and files into newly created InfoDoc folder. Open your IIS Management Console. Check for the existence of any virtual directory under Default Web Site. If exists set the directory path to newly created InfoDoc folder. If it doesn't exist, create a new virtual folder and set the path to newly created InfoDoc folder. Make sure application is created if not, click the button create to create the application. Then create a folder for InfoDoc to store files.

4) What is the Administrator User Name and Password for InfoDoc?

InfoDoc Administrator login is ADMIN password is PASSWORD. You can modify the password in control panel.

4) What are the initial settings in InfoDoc to be done by the Administrator?

Once InfoDoc is installed, login as Administrator and click on Control Panel. Click on Application Settings under System Settings menu. Enter all the default values applicable.



InfoDoc is one among the state of the art Document Management Application. InfoDoc has been developed using the Microsoft's latest .NET technology. The following are the minimum requirements for InfoDoc to run efficiently.

Operating System: Windows 2000 / Windows 2003

Hard drive Capacity: 80 GB storage space for warehouse

RAM: 1 GB for the efficient working of InfoDoc

SQL Server : Microsoft SQL Server 2000

.NET Framework : Microsoft .NET Frame work 1.1 or higher.